

# CDM Loan Scheme - Training session

African Carbon Forum 2012, Addis Ababa



**UNOPS**

**UNEP  
RISØ  
CENTRE**

*ENERGY, CLIMATE  
AND SUSTAINABLE  
DEVELOPMENT*



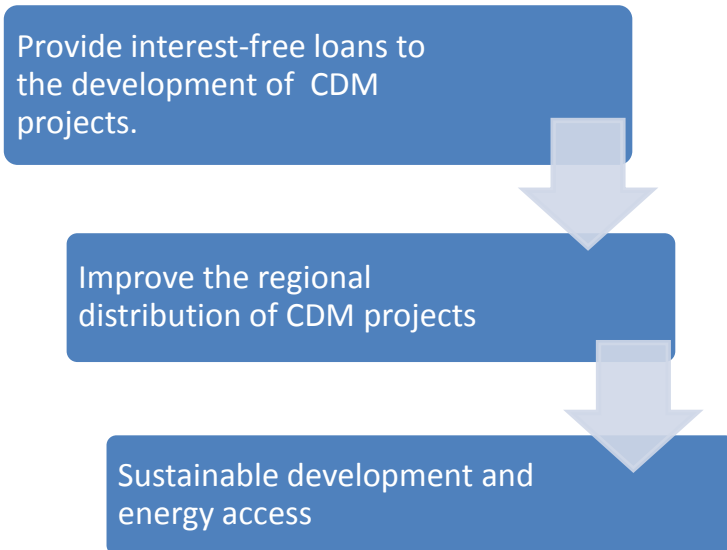
**United Nations**  
Framework Convention on  
Climate Change

**CDMLOANScheme**

Two main objectives that are mutual dependent:

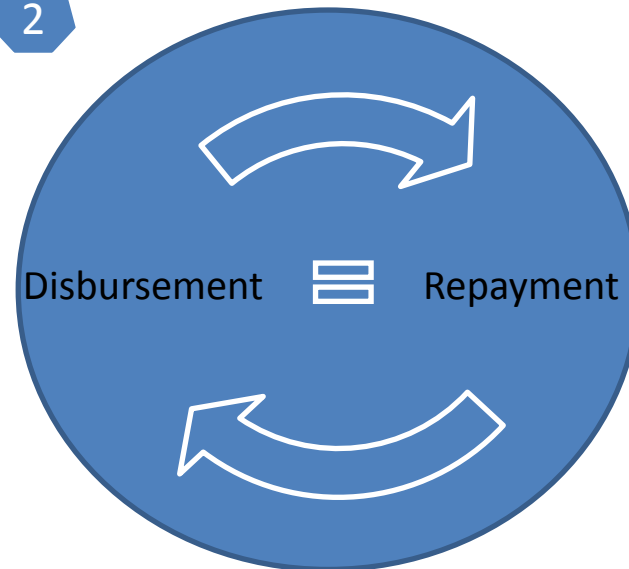
1. To provide interest-free loans to as many as possible and
2. To ensure a loan mechanism that is financially sustainable

1



CDM Loan Scheme fund

2

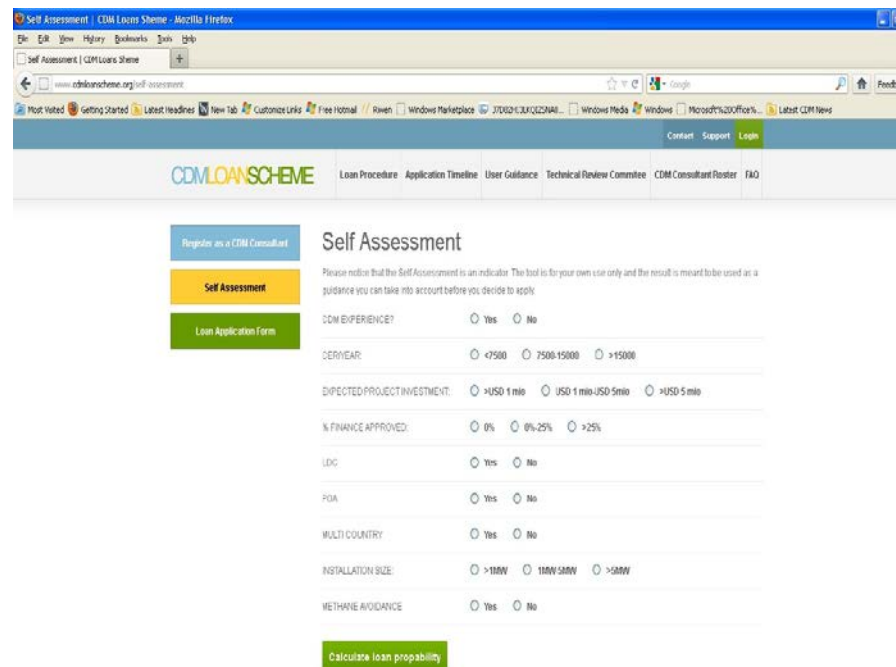


CDM LOAN SCHEME

# Loan Application Process

## Fill out the self assessment

The tool is for your own use only and the result is meant to be used as a guidance you can take into account before you decide to apply



The screenshot shows a web browser window displaying the 'Self Assessment' page of the CDM Loans Scheme. The page has a blue header with the CDM Loans Scheme logo and navigation links: 'Loan Procedure', 'Application Timeline', 'User Guidance', 'Technical Review Committee', 'CDM Consultant Roster', and 'FAQ'. Below the header, there are three buttons: 'Register as a CDM Consultant' (blue), 'Self Assessment' (yellow), and 'Loan Application Form' (green). The 'Self Assessment' section contains a disclaimer: 'Please notice that the Self Assessment is an indicator. The tool is for your own use only and the result is meant to be used as a guidance you can take into account before you decide to apply.' The form includes several questions with radio button options:

- CDM EXPERIENCE?  Yes  No
- CERYEAR:  <7500  7500-15000  >15000
- EXPECTED PROJECT INVESTMENT:  >USD 1 mio  USD 1 mio-USD 5mio  >USD 5mio
- % FINANCE APPROVED:  0%  0%-25%  >25%
- LDG:  Yes  No
- POA:  Yes  No
- MULTI COUNTRY:  Yes  No
- INSTALLATION SIZE:  >10MW  10MW-5MW  >5MW
- METHANE AVOIDANCE:  Yes  No


At the bottom of the form is a green button labeled 'Calculate loan probability'.

**CDM****LOANS****SCHEME**

# Loan Application Process

## Find a CDM consultant

- Prepare the PDD
- Contract the DOE and channel loan proceeds to the DOE as payment for validation services;
- Continuously monitor the progress of actual project implementation and report to UNOPS on the status of the project with specific focus on the chance of the project materializing as an operating asset



The screenshot shows the homepage of the CDM Loans Scheme website. At the top, there is a navigation menu with links for 'Loan Procedure', 'Application Timeline', 'User Guidance', 'Technical Review Committee', 'CDM Consultant Roster', and 'FAQ'. The main heading is 'UNFCCC Loan Scheme for CDM'. Below this, a welcome message states: 'This site is an electronic loan application system. Loans are offered to provide financing for the CDM validation, registration and verification process. This includes: a) the preparation of the Project Design Document (PDD), b) the validation by a Designated Operational Entity (DOE), c) the registration of the project with the UNFCCC, and d) the monitoring and verification of the first issuance of Certified Emissions Reductions (CERs)'. Logos for UNOPS, United Nations Framework Convention on Climate Change, and UNEP RISØ CENTRE are displayed. Three prominent buttons are visible: 'Register as a CDM Consultant' (blue), 'Fill out Self Assessment' (yellow), and 'Loan Application Form' (green). A blue arrow points to the 'Loan Application Form' button. Below the buttons, there are sections for 'Loan Criteria' and 'CDM Bazaar'. The 'Loan Criteria' section lists requirements such as high probability of registration, minimum CERs/year, and project documentation. The 'CDM Bazaar' section features a logo and the text 'Facilitating networking and knowledge exchange among CDM stakeholders from all over the world'.

**CDM** **LOANS** **SCHEME**

# Loan Application Process

- Register and fill out the electronic loan application form
- You do not have to fill out all the information at one time. You can save a draft of the application and when you log in again the saved draft is available
- There a “log book” where you can ask questions regarding the application form
- When you finally submit the completed application you cannot change it.

The screenshot shows a web browser window at the URL [www.cdmloanscheme.org/application-form](http://www.cdmloanscheme.org/application-form). The page features a navigation menu with three buttons: "Register as a CDM Consultant" (blue), "Self Assessment" (orange), and "Loan Application Form" (green). A green success message box displays: "Log in successful for floodstun." and "You have just used your one-time login link. It is no longer necessary to use this link to log in. Please change your password." Below this, a "Need help? Go to the support page." link is visible. The main form area includes a "Title of the Project" text field, a "Country" dropdown menu (currently showing "- Select -"), and radio buttons for "Country has ratified the Kyoto Protocol" (Yes/No). A section titled "LOAN APPLICANT" contains fields for "Loan Applicant name", "Loan Applicant email", "Legal entity" (with a note: "Legal entity can be: an individual, a private company, an NGO, a Government, a Government agency, a Municipality, etc."), and "Loan Applicant postal address".

# Loan Application Process

## Assessment criteria

- **The coherency of the provided information**
- The methodology, scale of the project, technology and emission reductions are all co-related and the coherency among these is essential in the assessment of the loan applications.
- **The financial viability of the project**
- It is an advantage to provide detailed information on the financial viability of the project.
- **Other relevant documents in the application**
- The submission of other relevant documents will improve the transparency of the loan applications and hence the probability of approval

# Application Timeline

www.cdmloanscheme.org/procedure/application-timeline

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**CDMLOANScheme** Loan Procedure **Application Timeline** User Guidance Technical Review Committee CDM Consultant Roster FAQ

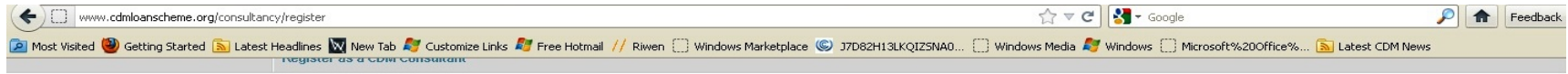
- [Register as a CDM Consultant](#)
- [Self Assessment](#)
- [Loan Application Form](#)

## Application Timeline

Loan applications may be submitted on an ongoing basis, but four annual deadlines are set for subsequent processing and decision at Technical Review Committee meetings. See the timeline below for a continuously updated schedule of deadlines. The Committee's decisions are final with no appeal option.

30/06/2012	30/08/2012 - 06/09/2012	30/09/2012	14/11/2012-21/11/2012
Last day for submitting loan applications for this approval period	Technical Review Committee meeting  The last day of the TRC meeting it will be announced which projects have been approved	Last day for submitting loan applications for this approval period	Technical Review Committee meeting  The last day of the TRC meeting it will be announced which projects have been approved

# Register as a CDM Consultant



- Register as a CDM Consultant
- Self Assessment
- Loan Application Form

## CDM Consultancy Register

To be considered, a Consultant must have proven experience - i.e. a track record of minimum:

1. **three PDDs** uploaded on UNFCCC's website that are under validation or registered or
2. **one PDD** that have been registered under UNFCCC

Countries of operation \*

Afghanistan	▲
Albania	▢
Algeria	▢
Angola	▼

Host country \* - Select -

Years of experience in developing - Select -

Project Design Documents/POA Design Documents \*

Expertise in developing Project Design Documents/POA Design Documents within the following technologies \*

Afforestation	▲
Agriculture	▢
Biomass energy	▢
Cement	▼

### PROJECT DESIGN DOCUMENTS

Attach minimum three Project Design Documents/POA Design Documents that are under validation or registered or one PDD/POA Design Documents that is registered under UNFCCC.

File 1 \*  Browse... Upload

File 2  Browse... Upload



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The screenshot shows the homepage of the CDM Loans Scheme. At the top, there is a navigation bar with links for 'Contact', 'Support', and 'Login'. Below this is a secondary navigation bar with the 'CDMLOANScheme' logo and links for 'Loan Procedure', 'Application Timeline', 'User Guidance', 'Technical Review Committee', 'Consultants', and 'FAQ'. The main content area features a 'UNFCCC Loan Scheme for CDM' heading, a welcome message, and a list of logos including UNOPS, United Nations Framework Convention on Climate Change, and UNEP RISØ CENTRE. Three prominent buttons are displayed: 'Register as a CDM Consultant', 'Fill out Self Assessment', and 'Loan Application Form'. Below these are sections for 'Loan Criteria' and 'CDM Bazaar'. The 'Loan Criteria' section lists requirements such as project registration, CER generation, and consultant experience. The 'CDM Bazaar' section lists activities like networking, partner identification, and regional distribution enhancement.

**CDMLOANScheme**